



# myGBIM Online Portal

## Client Application Form

If you would like to use the myGBIM Online Portal, please complete the form in BLOCK CAPITALS with a black pen. The full Terms and Conditions of this service are supplementary to GBIM Terms of Business and are available online for you to read. The completed form should be returned to GBIM Client Services, GBIM, Chequers Court, 37 Brown Street, Salisbury, Wiltshire, SP1 2AS. Please retain the copy for your records.

### 1. Client Details

Full Name	
Email Address	
Mobile Tel. Number	

### 2. Declaration and Signature(s)

**Please ensure that all signatories to any joint accounts have signed the form. A separate form will be required for each client/email address that requires online access.**

I/We would like access to all my joint and sole portfolios via the myGBIM Online Portal. This authority will apply to all future portfolios unless I advise you in writing to the contrary. I/We confirm that We are/I am responsible for the security and access to the above email account and will contact GBIM if it is believed that it or other associated systems have been compromised.

Signature(s)			
Name(s) / Date Signed			

### 3. Activation

The above email address will receive two separate emails from [myportal@gbim.co.uk](mailto:myportal@gbim.co.uk) providing a username and temporary password. Additionally, your Investment Manager will also provide you with a four-digit code.

All three items are required for initial logon before you can personalise your security details.

**Please Note the online short-form valuation is for illustrative purposes only and should not be considered as a replacement for the full valuation reports produced by GBIM which can be requested by contacting your Investment Manager at any time. You should also note that all prices and values quoted in myGBIM are as at the close of business on the previous day where available. Every effort has been made to ensure that the data is accurate however due to systems processing issues this may sometimes be delayed. As GBIM is dependent on the supply of information and services by third parties, we cannot guarantee the accuracy of the information provided and do not accept responsibility for any errors or omissions in the content. If there is any matter that you do not understand or with which you do not agree, please let us know.**