



myGBIM Online Portal

Professional Application Form

If you would like to use the myGBIM Online Portal, please complete the form in BLOCK CAPITALS with a black pen. The full Terms and Conditions of this service are supplementary to GBIM Terms of Business and are available online for you to read. The completed form should be returned to Client Services, GBIM, Chequers Court, 37 Brown Street, Salisbury, Wiltshire, SP1 2AS. Please retain the copy for your records.

| Company Name | | | | |
|--|---|--|---|--|
| User One Name (Position) | | | | |
| Email Address | | | | |
| Mobile Number* | | | | |
| User Two Name (Position) | | | | |
| Email Address | | | | |
| Mobile Number* | | | | |
| PTO if additional users are require | ed | | | |
| Declaration and Signature(| s) | | | |
| Please ensure that all autho | orised signatories (where applica | able) have sigr | ned the form. | |
| I/We have read, understoo clients' managed by GBIM writing to the contrary. I/w account(s) and will contact | od and agree to the Terms an I. This authority will apply to all e confirm that I am/we are resp GBIM if it is believed that it or c | d Conditions. authorised fu onsible for the other associate | . We would like access to a liture portfolios unless I/we are e security and access to the ed systems have been compre | ll of my/our dvise you in above email omised. |
| Signature(s) | | | | |
| Name(s) / Date Signed | | | | |
| Signature(s) | | | | |
| Name(s) / Date Signed | | | | |
| Activation | | | | |

The above email address will receive two separate emails from myportal@gbim.co.uk providing a username and temporary password. *Additionally, your Investment Manager will also provide you with a four-digit code via mobile.

All three items are required for initial logon before you can personalise your security details.





Additional Users (if required)

| User Three Name (Position) | |
|----------------------------|--|
| Email Address | |
| Mobile Number | |
| | |
| User Four Name (Position) | |
| Email Address | |
| Mobile Number | |
| | |
| User Four Name (Position) | |
| Email Address | |
| Mobile Number | |
| | |
| User Five Name (Position) | |
| Email Address | |
| Mobile Number | |
| • | |
| User Six Name (Position) | |
| Email Address | |
| Mobile Number | |

If more users are required please attach the required details on headed paper

Please note the online short-form valuation is for illustrative purposes only and should not be considered as a replacement for the full valuation reports produced by GBIM which can be requested by contacting your Investment Manager at any time. You should also note that all prices and values quoted in myGBIM are as at the close of business on the previous day where available. Every effort has been made to ensure that the data is accurate however due to systems processing issues this may sometimes be delayed. As GBIM is dependent on the supply of information and services by third parties, we cannot guarantee the accuracy of the information provided and do not accept responsibility for any errors or omissions in the content. If there is any matter that you do not understand or with which you do not agree, please let us know.

Chequers Court, 37 Brown Street, Salisbury, Wiltshire, SP1 2AS (registered) Belvedere House, 2 Victoria Avenue, Harrogate, Yorkshire, HG1 1EL

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